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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
	:
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NOTICE OF PRESENTMENT OF SUPPLEMENTAL ORDER REINSTATING CLAIM

PLEASE TAKE NOTICE that the undersigned will present the annexed proposed order (the "Supplemental Order") to the Honorable James M. Peck, United States Bankruptcy Judge, for signature on **November 17, 2011 at 12:00 noon (Prevailing Eastern Time)**. The Supplemental Order supplements the Order Granting Debtors' One Hundred Eighty Sixth Omnibus Objection to Claims (Misclassified Claims), dated October 28, 2011, ECF No. 21371, and reinstates previously reclassified claims numbered 18514, 18483, and 18528.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the proposed Supplemental Order, with proof of service, is served and filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers and the undersigned so as to be received by **November 16, 2011 at 11:00 a.m. (Prevailing Eastern Time)**, there will not be a hearing and the Supplemental Order may be signed.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely served and filed, a hearing (the "Hearing") will be held to consider the Supplemental Order on **November 30, 2011 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to

attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

Dated: November 10, 2011
New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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LEHMAN BROTHERS HOLDINGS INC., et al.,	:
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Debtors.	:
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**Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)**

SUPPLEMENTAL ORDER REINSTATING CLAIM

WHEREAS Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors, in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), filed the *Debtors’ One Hundred and Eighty Sixth Omnibus Objection to Claims (Misclassified Claims)*, dated September 9, 2011, ECF No. 19816 (the “One Hundred and Eighty Sixth Omnibus Objection to Claims”), against claim numbers 18514, and 18483 (the “Deutsche Bank National Trust Company Claims”), and claim number 18528 (the “Deutsche Bank Trust Company Americas Claim” and together with the Deutsche Bank National Trust Company Claims, the “Claims”) which were filed by Deutsche Bank Trust Company and Deutsche Bank Trust Company Americas (the “Claimants”), respectfully;

WHEREAS the One Hundred and Eighty Sixth Omnibus Objection to Claims sought, pursuant to section 502(b) of title 11 of the United States Code (the “Bankruptcy Code”),

Rule 3007(d) of the Federal Rules of Bankruptcy Procedures, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim, ECF No. 6664 (the "Procedures Order"), to reclassify the Claims as general unsecured claims on the grounds that, while such claims assert that all or a portion of such claims are secured claims under section 506 of the Bankruptcy Code, such claims do not articulate any valid basis for treatment as secured claims, all as more fully described in the One Hundred and Eighty Sixth Omnibus Objection to Claims;

WHEREAS the Debtors granted an adjournment of the deadline for the Claimants to file a response to the One Hundred and Eighty Sixth Omnibus Objection to Claims until November 16, 2011, however, the Debtors inadvertently included the Claims on the exhibit to the order granting the One Hundred and Eighty Sixth Omnibus Objection to Claims;

WHEREAS the Court held a hearing on October 27, 2011 (the "Omnibus Hearing") to consider the relief requested in the One Hundred and Eighty Sixth Omnibus Objection to Claims;

WHEREAS the Court entered an order on October 28, 2011, ECF No. 21371, granting the relief requested in the One Hundred and Eighty Sixth Omnibus Objection to Claims (the "Order"), which, among other things, reclassified the Claims as general unsecured claims;

IT IS HEREBY:

ORDERED that the Claims are reinstated on the Debtors' official claims register (the "Claims Register") as secured claims, as defined in section 506 of the Bankruptcy Code, against Lehman Brothers Holdings, Inc., as opposed to general unsecured claims; and it is further

ORDERED that the rights of the Debtors and any other party in interest to object to the Claims on any grounds are expressly preserved and unaffected by this Supplemental Order; and it is further

ORDERED that other than with respect to the Claims, this Supplemental Order shall have no affect on the claims subject to the Order; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from or related to this Supplemental Order.

Dated: _____, 2011
New York, New York

UNITED STATES BANKRUPTCY JUDGE